



Sources: Bloomberg and Bahana TCW IM - Research

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**Salam Investasi**

IHSG melemah -0.97% (-0.09% mom; 1.87% ytd) ke level 6,090.9. Pelemahan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh ARTO (-4.45%), TLKM (-1.76%) dan BUKA (-5.82%). Investor asing tercatat melakukan net beli sebesar USD 02.9 juta (USD 02.9 juta mtd; 1,574 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.1 bps menjadi 6.09 (2.1 mtd; 19.9 ytd). Rupiah terdepresiasi -0.11% ke level 14,283 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

|                    | Last Price | %1d   | %30d  | %yoy  | %ytd  |
|--------------------|------------|-------|-------|-------|-------|
| Oil (USD/bbl)      | 71.6       | (0.1) | (6.2) | 57.1  | 38.2  |
| Coal (USD/MT)      | 145.0      | 1.8   | 10.0  | 202.4 | 111.8 |
| Nickel (USD/MT)    | 19,395.0   | (1.0) | (0.8) | 25.1  | 17.2  |
| Gold (USD/OZ)      | 1,813.9    | (0.0) | 0.0   | (6.7) | (4.5) |
| Tin (USD/MT)       | 34,000.0   | (1.2) | (4.9) | 86.8  | 65.5  |
| CPO (USD/MT - CIF) | 1,035.0    | (1.7) | (7.7) | 52.1  | 10.5  |

**Open Ended Fund Performance**

| Fund's Name                         | NAV       | Return (%) |        |        |         |
|-------------------------------------|-----------|------------|--------|--------|---------|
|                                     |           | 1D         | 30D    | 1YR    | YTD     |
| <b>Fixed Income</b>                 |           |            |        |        |         |
| ABF IBI Fund                        | 46,727.09 | (0.04)     | 1.29   | 9.62   | 3.26    |
| Ganesha Abadi Kelas G               | 3,903.79  | (0.01)     | 0.44   | 4.83   | 1.73    |
| Kehati Lestari Kelas G              | 2,556.67  | (0.09)     | 1.58   | 7.98   | 0.31    |
| Makara Prima                        | 2,971.46  | (0.09)     | 1.53   | 7.28   | 0.65    |
| Bahana MES Syariah Fund Kelas G     | 1,380.74  | (0.06)     | 0.87   | 6.98   | 2.04    |
| PTS Generasi Gemilang               | 1,337.47  | (0.03)     | 1.05   | 7.57   | 2.35    |
| <b>Equity</b>                       |           |            |        |        |         |
| Bahana Dana Prima                   | 12,375.35 | (1.25)     | 2.22   | (3.49) | (11.38) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,076.47  | (0.84)     | 2.44   | (2.79) | (10.23) |
| Dana Ekuitas Prima                  | 3,632.47  | (1.30)     | (0.34) | (6.22) | (12.33) |
| Bahana Trailblazer Fund             | 747.37    | (1.40)     | (0.07) | (5.63) | (11.11) |
| Bahana Primavera 99 Kelas S         | 1,026.37  | (0.67)     | 3.10   | (2.62) | (9.78)  |
| Bahana Icon Syariah                 | 799.60    | (0.60)     | 0.98   | (1.54) | (12.37) |
| Bahana USD Global Sharia Equities   | 1.46      | (0.03)     | 1.38   | 16.33  | 1.41    |
| Bahana US Opportunities Sharia      | 1.04      | (0.41)     | 1.33   | -      | -       |
| <b>Mixed</b>                        |           |            |        |        |         |
| Bahana Dana Infrastruktur           | 6,728.97  | (1.36)     | (3.24) | (9.48) | (16.92) |
| Bahana Quant Stategy                | 1,171.51  | (1.01)     | (1.84) | (2.12) | (9.68)  |
| <b>Money Market</b>                 |           |            |        |        |         |
| Bahana Dana Likuid                  | 1,663.94  | 0.01       | 0.22   | 3.75   | 2.15    |
| Bahana Likuid Syariah Kelas S       | 1,441.62  | 0.01       | 0.26   | 3.96   | 2.32    |
| Bahana Likuid USD                   | 0.90      | 0.00       | 0.03   | 0.20   | 0.13    |
| Bahana Likuid Plus                  | 1,249.46  | 0.01       | 0.29   | 4.35   | 2.63    |
| <b>ETF</b>                          |           |            |        |        |         |
| Bahana Bisnis 27                    | 445.59    | (0.88)     | 3.24   | (3.11) | (8.64)  |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

1-Sep-21

**JCI Movers**

| Leaders | %    | Laggards | %      |
|---------|------|----------|--------|
| BDMN    | 9.79 | TLKM     | (1.76) |
| ADRO    | 4.76 | EMTK     | (3.69) |
| UNVR    | 1.23 | BBRI     | (1.02) |
| BBCA    | 0.23 | BMRI     | (1.64) |
| INDF    | 2.83 | BRPT     | (4.23) |

**Index Performance**

| Net Foreign Flow (US\$m) |            | 1d     | qtd    | ytd    |
|--------------------------|------------|--------|--------|--------|
| Indonesian Equity        |            | 3      | 382    | 1,574  |
| Indonesian Bonds         |            | 91     | 441    | 1,342  |
| Index                    | Last Price | %1d    | %ytd   | %yoy   |
| IHSG (Equity)            | 6090.93    | (0.97) | 1.87   | 14.66  |
| IDX30 (Equity)           | 457.62     | (0.68) | (8.89) | (0.85) |
| LQ45 (Equity)            | 860.51     | (0.69) | (7.96) | 2.06   |
| ISSI (Equity)            | 174.07     | (0.96) | (1.92) | 13.91  |
| BINDO (Bonds)            | 306.64     | (0.09) | 4.04   | 10.72  |
| HSI (HK)                 | 26028.29   | 0.58   | (4.42) | 3.62   |
| SHCOMP (CH)              | 3567.10    | 0.65   | 2.71   | 4.77   |
| NIKKEI (JP)              | 28451.02   | 1.29   | 3.67   | 22.38  |
| Dow Jones (US)           | 35312.53   | (0.14) | 15.38  | 23.27  |
| S&P 500 (US)             | 4524.09    | 0.03   | 20.45  | 28.28  |
| FTSE 100 (UK)            | 7149.84    | 0.42   | 10.67  | 20.35  |

**Indonesian Government Bonds**

| Issue        | Maturity  | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081       | 6/15/2025 | 3.4      | 4.84      | 0.01            |
| FR0082       | 9/15/2030 | 6.7      | 6.08      | (0.06)          |
| FR0080       | 6/15/2035 | 8.9      | 6.68      | (0.06)          |
| FR0083       | 4/15/2040 | 10.3     | 6.81      | (0.08)          |
| FR0076       | 5/15/2048 | 12.0     | 7.06      | (0.02)          |
| INDON30(USD) | 2/14/2030 | 7.6      | 2.18      | (0.06)          |
| INDON50(USD) | 2/14/2050 | 18.5     | 3.25      | (0.05)          |

**Economic Data**

|                                | %mom | %ytd | %yoy |
|--------------------------------|------|------|------|
| Inflation, Aug-21              | 0.03 | 0.84 | 1.59 |
| Fx Rsrvs, Jul-21, US\$137.34Bn | 0.18 | 1.06 | 1.68 |

**Money Market**

|            | %Yield    | Prev   | %1d    |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50      | 3.50   | -      |
| ATD 1M     | 3.44      | 3.47   | (0.03) |
| Currency   | Last      | %1d    | %ytd   |
| USD/IDR    | 14,283.00 | (0.11) | (1.63) |
| EUR/IDR    | 16,876.71 | (0.08) | 2.42   |
| AUD/IDR    | 10,492.46 | (0.33) | 3.23   |
| SGD/IDR    | 10,608.10 | 0.06   | 0.21   |
| HKD/IDR    | 1,835.98  | (0.14) | (1.83) |
| JPY/IDR    | 110.01    | 0.32   | 5.28   |